

# **Board of Education**

Office of the Board 1 North Dearborn Street Suite 950 Chicago, IL 60602

# **Board Report**

24-1101-PR1 **Agenda Date**: 11/1/2024

# AMEND BOARD REPORT 24-0523-PR5 AUTHORIZE THE FIRST RENEWAL AGREEMENTS WITH VARIOUS VENDORS TO PROVIDE PROFESSIONAL LEARNING SERVICES

# THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the first renewal agreements with various vendors to provide professional learning services at an estimated annual cost set forth in the Financial Section of this report. Providers were selected on a competitive basis pursuant to Board Rule 7-3. Written master agreements for these services are currently being negotiated. No services shall be provided by and no payment shall be made to any Vendor prior to the execution of their respective written master agreement. The pre-qualification status approved herein for each Vendor shall automatically rescind in the event such Vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report. Information pertinent to this option is stated below.

This November 2024 amendment is necessary to add sixteen (16) new vendors to the list of pre-qualified vendors pursuant to the Supplemental Request for Qualification #23-519 ("RFQ") and update the Affirmative Action section with the new count of MBE, WBE and Not-for-profits. The pre-qualification status approved herein for each new vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report.

Specification Number: 23-519

Contract Administrator: Garvis, John R. / 773-553-2280

# **USER INFORMATION:**

Contact: 10810 - Teaching and Learning Office 42

West Madison Street Chicago, IL 60602

Milberg, Nicole 773-553-1216

Project Manager: 10810 - Teaching and Learning Office

42 West Madison Street Chicago, IL 60602 Bull, Jonathan 773-553-1216

# **ORIGINAL AGREEMENT:**

The original Agreement (authorized by Board Report 21-0526-PR6) in the amount of \$45,000,000 was for a term commencing June 1, 2021, and ending May 31, 2024, with the Board having two (2) options to renew for (2) year periods. The agreement was amended (authorized by Board Report 21-0623-PR11) to add 14 new vendors. The agreement was amended (authorized by Board Report 21-0922-PR5) to add 17 new vendors. The agreement was

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amended (authorized by Board report 22-0824-PR1) to add 7 new vendors. The agreement was amended (authorized by Board Report 23-0726-PR3) to add 6 new vendors. The original agreement was awarded on a competitive basis pursuant to Board Rule 7-3. The contracts for each of the 16 new vendors shall commence on November 1, 2024 and end May 31, 2026.

# **OPTION PERIOD:**

The term of this agreement is being renewed for two (2) years commencing June 1, 2024, and ending May 31, 2026.

#### **OPTION PERIODS REMAINING:**

There is one (1) option period for two (2) years remaining.

#### SCOPE OF SERVICES:

Vendors admitted to the pool can be selected and utilized by schools, networks and central office departments to provide professional learning in one or more of the following categories: Advanced Programs of Study; Arts; Assessment/Data Utilization; Computer Science; Curriculum Implementation and Maintenance; Diverse Learners; Early Childhood Education; English Learners/Dual Language; Equity; Instructional Technology and Integration; Leadership Development for teachers and/or Administrators; Literacy/English Language Arts; Makerspaces/Design Learning; Math; Multi-Tiered System of Supports; Physical Education/Health; Personalized Learning; Project Management, Continuous Improvement and Progress Monitoring; Science; Social Science and Civic Engagement; and World Languages.

#### **DELIVERABLES:**

Professional learning provided by vendors in the pool will continue to address and support the District's key initiatives including Skyline and other initiatives based on content area and school or departmental need.

# **OUTCOMES:**

Vendor's services will continue to model high-quality instruction, utilize instructional technology resources where appropriate, address the unique needs of urban students of color, and provide ongoing support for participants.

# **AUTHORIZATION:**

Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize the Chief of Teaching and Learning to execute all ancillary documents required to administer or effectuate this option agreement.

# **AFFIRMATIVE ACTION:**

Pursuant to the Remedial Policy for Minority-Owned Business Enterprise (MBE) and Women-Owned Business Enterprise (WBE) participation in Goods and Services contracts the aspirational Business Diversity goals for this pool are 30% MBE and 7% WBE. The 16 vendors added to this pool include 1 WBE and 7 Not-for-Profit organizations. This vendor pool is now composed of 6883 vendors with 6 5 MBEs, 911 WBEs, and 2431 Not-for-Profit organizations. The User group has committed to achieve the Business Diversity aspirational goals through a strategic plan to utilize certified diverse suppliers and certified diverse subcontractors.

#### LSC REVIEW:

Local School Council approval is not applicable to this report.

# FINANCIAL:

Various Funds, Various Units

FY25 - \$10,000,000 FY26 - \$10,000,000 24-1101-PR1 Agenda Date: 11/1/2024

Not to exceed \$20,000,000 for the two (2) year term. Future year funding is contingent upon budget appropriation and approval.

# **GENERAL CONDITIONS:**

The agreement shall contain general conditions including but not limited to the following: Inspector General provision, in accordance with 105 ILCS 5/34-13.1; Conflicts provision, in accordance with 105 ILCS 5/34-21.3; Indebtedness provision, in accordance with the Board's Indebtedness Policy adopted June 26, 1996 pursuant to Board Report 96-0626-PO3; Ethics provision, in accordance with the Board's Ethics Code as amended; and, Contingent Liability provision.

Approved for Consideration:

PATRICIA HERNANDEZ Chief Procurement Officer Approved:

Pel May

PEDRO MARTINEZ Chief Executive Officer

Approved as to Legal Form: 🦖

RUCHI VERMA General Counsel

5) 1) Vendor # 31341 Vendor # 68697 B2B STRATEGIC SOLUTIONS, INC. AMERICAN INSTITUTES FOR RESEARCH IN 161 N CLARK STREET THE BEHAVIORAL SCIENCES CHICAGO, IL 60601 1400 CRYSTAL DRIVE 10TH FLR Donna C. Bryant ARLINGTON, VA 22202-3289 312 368-1700 Hugh Milligan 202 403-6152 Ownership: Donna C. Bryant 100% Not-For-Profit Corp 6) Vendor # 31207 2) CARNEGIE LEARNING, INC. Vendor # 13974 4 Smithfield Street, FI 8 AMERICAN READING COMPANY, INC. Pittsburgh, PA 15222 **480 NORRISTOWN ROAD** Julie Katruska BLUE BELL, PA 19422 888 851-7094 Ketesha Melendez 866 810-2665 Ownership: New Mountain Learning 100% Ownership: Jane Hilleman 56%, 2018 Irrevocable Trust FBO Gina Zorzi Cline 22.8%, Vendor # 68664 2018 Irrevocable Trust FBO Graedon Zorzi CATALYST FOR EDUCATIONAL CHANGE 19.9% 6466 W. North Ave Chicago, IL 60707 3) Heather Peloquin Vendor # 12990 AMPLIFY EDUCATION, INC. 630 495-0507 55 W. WASHINGTON BROOKLYN, NY 11201 Not-for-profit Michael Kasloff 8) 212 213-8177 Vendor # 95848 CATAPULT LEARNING WEST, LLC Ownership: Amplify Education Partners, LLC **PO BOX 444** 100% ELMSFORD, NY 10523 Sarah Swiatkowski 4) Vendor # 96247 800 841-8730 ATTUNED EDUCATION PARTNERS, LLC 572 VALLEY ROAD #43703 Ownership: Catapult Holdings, Inc. 100% MONTCLAIR, NJ 07043 Eric Lee 415 619-2534

Ownership: Evan Rudall 50%, Alyssa

Whitehead-Bust 50%

9) 13) Vendor # 41096 Vendor # 41109 CDS LITERACIES LLC **CURRICULYTICS LLC** 810 RIDGE TERRACE 2 PARKLAWN PLACE EVANSTON, IL 60201 MADISON, WI 53705 Clare Donovan Scane John Smithson 773 343-8355 608 698-2617 Ownership: Clare Donovan Scane - 100% Ownership: John Smithson 50%, Michael Sherry 35%, Eric Osthoff 15% 10) Vendor # 69825 14) CHICAGO LITERACY GROUP LLC Vendor # 37159 **DEPAUL UNIVERSITY** 3803 N. OAKLEY AVE. 1 E. JACKSON Blvd CHICAGO, IL 60618 CHICAGO, IL 60604-2287 Maria Griffith Jeffrey Deaner 773 443-7179 312 362-7388 Ownership: Carissa Finn-50%, Maria Griffith -50% 501(c)3 Private University 11) 15) Vendor # 12479 Vendor # 10126 CHILDREN'S LITERACY INITIATIVE EDMENTUM, INC. 990 SPRING GARDEN STREET SUITE 400 5600 W. 83RD STREET., STE 300 8200 **TOWER** PHILADELPHIA. PA 19123 BLOOMINGTON, MN 55437 Christopher Kretchman Meredith Wittich 215 582-1230 800 447-5286 Not-for-profit corp Ownership: Edmentum Holdings, Inc. 100% 12) Vendor # 16963 16) Vendor # 19495 CODEHS, INC. **EDUCATION ELEMENTS INC** 747 N LA SALLE DR 101 Hickey Blvd., STE A #526 Chicago, IL 60654 South San Francisco, CA 94080 Jeremy Keeshin Anthony Kim 415 889-3376 650 517-3601 Not-for-profit corp Ownership: Anthony Kim 23%

17) 21) Vendor # 97395 Vendor # 42557 ELIZABETH GALLO DBA WHYMAKER LLC FACING HISTORY AND OURSELVES, INC. 405 Lexington Avenue 89 South Street, Suite 401 New York, NY 10174 BOSTON, MA 02111 Liz Gallo Maureen Loughnane 347 915-3067 312 345-3215 Ownership: Liz Gallo 100% Not-for-profit corp 18) 22) Vendor # 17789 Vendor # 41095 ENGAGE! LEARNING, INC. FULCRUM EDUCATION SOLUTIONS LLC **PO BOX 695** 9320 S Winchester Avenue PORTLAND, TX 78374 Chicago, IL 60643 Albert Martinez Calvin Wysocki 574 2298168 214 226-3159 Ownership: Shannon K. Buerk 100% Ownership: Calvin J. Wysocki 85%, Christopher Carlson 14% 19) Vendor # 97394 23) **ENSEMBLE LEARNING** Vendor # 97685 CHRISTOPHER FONTANA DBA FULL 12 SIERRA AVE. CIRCLE LEADERSHIP CENTER PIEDMONT, CA 94611 3230 LAFAYETTE AVE. S. Elise Darwish SEATTLE, WA 98144 510 407-8673 Christopher Fontana 206 323-7238 Not-for-profit 20) Not-for-profit corp Vendor # 73654 **ERIKSON INSTITUTE** 24) Vendor # 40578 451 NORTH LASALLE Five-Star Technology Solutions, LLC CHICAGO, IL 60654 3310 E 10th Street Patty Lawson Jeffersonville, IN 47130 312 755-2250 Erik Moiser 812 246-5257 Not-for-profit corp Ownership: James Benson 100%

29) 25) Vendor # 1001944 Vendor # 34541 FUTURE DESIGN SCHOOL INC. IDE CORP. 215 SPADINA AVE. 545 ISLAND ROAD., SUITE 3A TORONTO, M5T2C7 RAMSEY, NJ 07446 Sandra Nagy Boyd Adolfsson 800 975-5631 201 934-5005 Ownership: Jim Lobdell Family Trust 18%, Nancy Suila 100% MaRS Catalyst Fund 60%, Wild North Capital Inc. 12% Vendor # 35396 INSTITUTE FOR MULTI-SENSORY 26) Vendor # 31449 EDUCATION, L.L.C. **GLEAN EDUCATION LLC** 2000 TOWN CTR 175 Lucas Park Drive SOUTHFIELD, MI 48075 San Rafael, CA 94903 Beth Anderson Jessica Hamman 800 646-9788 312 8330073 Ownership: Jeanne Jeup 35%, Bronwyn Hain Ownership: Jessica Hamman 98% 15%, David Bloom 50% 27) 31) Vendor # 63144 Vendor # 29423 HIGHSCOPE EDUCATIONAL RESEARCH Inner Vision International, Inc. **FOUNDATION** 4624 S. GREENWOOD AVENUE #3N 600 NORTH RIVER STREET CHICAGO, IL 60653 YPSILANTI, MI 48198 **Dwayne Bryant** Mary Lou Greene 312 986-0771 800 407-7377 Ownership: Dewayne Bryant Not-for-profit 32) 28) Vendor # 43240 Vendor # 13240 INSTRUCTIONAL EMPOWERMENT, INC. HOUGHTON MIFFLIN HARCOURT **DBA LEARNING SERVICES** PUBLISHING COMPANY INTERNATIONAL, INC. 125 HIGH STREET 175 Cornell Road, Suite 18 BOSTON, MA 02110 Blairsville, PA 15717 **Becky Smith** Sabrina Guylas 312 339-1052 724 201-6684 Ownership: Hougton Mifflin Harcourt Publishing Ownership: Michael Togh 100% Inc. 100%

33) 37) Vendor # 16114 Vendor # 14852 LEADING EDUCATORS, INC. LOYOLA UNIVERSITY OF CHICAGO 820 N. MICHIGAN AVENUE 3014 Dauphine St New Orleans, LA 70117 CHICAGO, IL 60611 Rachel Schefner Lauren Mulcahy 504 300-9010 312 915-6000 Not-for-profit corp 501(c)3 Private University 34) 38) Vendor # 99687 Vendor # 41974 LEAP INNOVATIONS LEGACY PATHWAYS LIMITED LIABILITY **COMPANY** 910 W Van Buren 3122 Fenton Avenue CHICAGO, IL 60607 Bronx, NY 10469 Silvia Kosovich Dr. Selma K. Bartholomew 312 809-7029 917 4591213 Not-for-profit corp Ownership: Dr. Selma K. Bartholomew 100% 35) Vendor # 96861 39) LEARNING SCIENCES INTERNATIONAL, Vendor # 33867 LLC Lexia Voyager Sopris Inc. 175 Cornell Road Suite 18 17855 DALLAS PARKWAY, STE 400 Blairsville, PA 15717 DALLAS, TX 75287 Michelle Dean Amy Otis 561 421-1809 800 547-6747 Ownership: Michael Toth 25%, Bryan Toth 25% Ownership: Cambium Learning, Inc. 100% Eugene Toth 25%, Marie Toth 25% 40) 36) Vendor # 21757 MACKIN BOOK COMPANY dba Mackin Vendor # 97156 LMS INNOVATIONS. INC. DBA PLAY IN A **Educational Resources** BOOK 3505 COUNTY RD 42 WEST 5254 N. Lamon Ave. BURNSVILLE, MN 55306 Chicago, IL 60630 **Grace Mundt** Marlon St. John 800 245-9540 312 613-2345 Ownership: Kay M Heise 51%, Randal Heise 49% Ownership: Laura St. John 51%, Marlon St. John 49%

41) 45) Vendor # 96283 Vendor # 40651 MCGRAW HILL LLC NQC LITERACY, LLC 8787 ORION PLACE **PO BOX 195** JERSEY CITY, NJ 07303 COLUMBUS, OH 43240 Alex Avery Nawal Qarooni Casiano 616 558-6978 347 225-5637 Ownership:McGraw-Hill Global Education Ownership: Nawal Qarooni Casiano 100% Intermediate Holdings, LLC - 100% 46) 42) Vendor # 16589 POWERSCHOOL HOLDINGS LLC DBA Vendor # 41114 MEIRA LEVINSON POWERSCHOOL GROUP LLC 54 ARBORWAY PO BOX 888408 JAMAICA PLAIN, MA 02130 LOS ANGELES, CA 90088-8408 Meira Levinson Eric Shander 617 992-6213 916 5623676 Ownership: Ownership: Onex Partners 49.7%, Sole Proprietor Vista Equity Partners 49.7% 43) Vendor # 97210 47) MARZANO RESOURCES LLC Vendor # 19633 PRESIDENT AND FELLOWS OF HARVARD 555 N Morton St **COLLEGE DBA HARVARD UNIVERSITY** Bloomington, IN 47404 51 BRATTLE ST. Tony Toohill CAMBRIDGE, MA 02138 812 336-7700 Marc Todesco 617 495-4401 Ownership: Jeffrey Jones 100% 44) 501(c)3 Private University Vendor # 97832 **NEW TEACHER CENTER** 48) Vendor # 27249 725 FRONT STREET, STE 400 PUBLIC CONSULTING GROUP LLC SANTA CRUZ, CA 95060 33 NORTH DEARBORN., STE 3 Nichole Cooley CHICAGO, IL 60602 831 600-2229 Evan Lefsky 312 253-3742 Not-for-profit corp Ownership: William S. Mosakowski -36.80%, RAM Investments Holdings, LLC-11.47%

49) 53) Vendor # 17845 Vendor # 14970 RACHEL DAHL SCHOLASTIC INC. 2931 E. MCCARTY STREET 535 N. PARK ROAD LAGRANGE PARK, IL 60526 JEFFERSON CITY, MO 65101 Rachel Dahl Toni Abrahams 708 203-7224 630 323-3700 Ownership: Rachel Dahl - 100% Ownership: Scholastic Corporation 100% 50) 54) Vendor # 70057 Vendor # 26302 RETHINK AUTISM, INC. SIERRA CONSULTING GROUP, INC. 49 West 27th Street 4843 S Champlain Ave NEW YORK, NY 100o1 Chicago, IL 60615 Diana Frezza Ray Harth Jr. 646 257-2919 773 7265909 Ownership: K4 Private Investors, L.P. 85% Ownership: Ray Harth Jr. 100% 51) 55) Vendor # 33641 Vendor # 30597 Regents of the University of California, START EARLY Riverside 33 WEST MONROE ST University of California, Riverside CHICAGO, IL 60603 Riverside, CA 92521 Abigail Sylvester Joe Kahne 312 453-1931 510 457-6198 Not-for-profit corp Not-for-profit corp 56) 52) Vendor # 16478 Vendor # 41082 SCHOOL LEADERSHIP SOLUTIONS LLC SAVVAS LEARNING COMPANY LLC 17748 N 93rd Street 15 EAST MIDLAND AVE SUITE 502 SCOTTSDALE, AZ 85255 PARAMUS, NJ 07652 Scott Neil Christine Maleska 772 240-2464 224 246-0608 Ownership: Scott Neil 100% Ownership: Gateway Education LLC 100%

57) 61) Vendor # 16696 Vendor # 99838 **TEACH PLUS INC** THE ACHIEVEMENT NETWORK, LTD. 1 Beacon St PO Box 843444 BOSTON, MA 02108 BOSTON, MA 02284 Josh Kaufmann Janine Givens-Belsley 617 533-9913 617 505-1098 Not-for-profit corp Not-for-profit corp 58) 62) Vendor # 97684 Vendor # 33123 TEACHERS SUPPORTING TEACHERS THE UNIVERSITY OF CHICAGO 5841 S. MARYLAND AVE. 1240 N Ashland Chicago, IL 60622 CHICAGO, IL 60637 Pallavi Abraham Michael R. Ludwig 248 515-1073 773 702-7086 Not-for-profit corp 501(c)3 Private University 59) 63) Vendor # 41112 Vendor # 95555 **TEACHING LAB** TNTP, INC. 1802 Vernon St NW PMB 533 500 Seventh Avenue WASHINGTON, DC 20009 New York, NY 10018 Sarah Johnson May Baker 317 517-6865 972 658-4291 Not-for-profit corp Not-for-profit corp 60) 64) Vendor # 18509 Vendor # 19583 TEACHSTONE, INC UNBOUNDED LEARNING INC 675 PETER JEFERSON PARKWAY 228 PARK AVE SOUTH Charlottesville, VA 22911 NEW YORK, NY 10003 Sarah Diamond Diane Takata Powell 866 998-8352 347 497-0809 Ownership: Kaplan Early Learning 42.13% Not-for-profit corp

69) 65) Vendor # 94612 Vendor # 80703 EMBARC, INC. VISTA HIGHER LEARNING, INC. P.O. BOX 221450 500 BOYLSTON STREET, STE 620 CHICAGO, IL 60622 BOSTON, MA 02116 **Amanda Long** Carla Leiva 773 270-1175 617 426-4910 Not-for-profit corp Ownership: Jose A. Blanco 100% 70) Vendor # 95440 **INSTRUCTION PARTNERS** 66) PO Box 68461 Vendor # 12717 WILSON LANGUAGE TRAINING NASHVILLE, TN 37206 CORPORATION Jordan Brophy-Hilton 47 OLD WEBSTER RD. 615 541-5323 OXFORD, MA 01540 Not-for-profit corp Mary Janet McCafferty 800 899-8454X6677 71) Vendor # 28341 LEARNING ALLY, INC. Ownership: Edward J. Wilson -50%, Barbara A. 20 ROSZEL ROAD Wilson-50% PRINCETON, NJ 08580 Tim Wilson 67) 312 236-8715 Vendor # 96795 ZIA LEARNING, INC. Not-for-profit corp 223 RODGERS CT 72) Vendor # 16505 WILLOWBROOK, IL 60527 LEGO BRAND RETAIL, INC DBA LEGO Robin Gonzales **EDUCATION US** 630 215-7393 100 Print Shop Road Enfield, CT 06082 Ownership: Robin Gonzales -100% Steve Weniger 68) Vendor # 31942 800 3624308 BREATHE FOR CHANGE, INC.. Kirkbi A/S - 75%, LEGO Foundation - 25% PO BOX 78409 73) Vendor # 27064 Madison, WI 53278-8409 LEXIA LEARNING SYSTEMS LLC Kelli Sammis 300 BAKER AVE., STE 320 608 2055408 CONCORD, MA 01742 Ownership: Ilana Nankin - 44.05%, Michael Fenchel - 35.32% Krista Parrino 978 405-6200 Ownership: Cambium Learning, Inc. - 100% 74) 79) Vendor # 64915 Vendor # 95438 MINDFUL PRACTICES, LLC Quad-C LE Holdings LLC DBA K12 Coalition 204 S. RIDGELAND 2805 DODD RD., SUITE 200 OAK PARK, IL 60302 EAGAN, MN 55121 Mary Kusper Jason Stricker 708 997-2179 818 915-3756 Ownershio: Carla Tantillo Philbert - 100% 80) Vendor # 42949 75) Vendor # 64910 ROBIN MERGER CORPORATION INC DBA NATIONAL TRAINING NETWORK, INC. **ASCD & ISTE** P.O. BOX 36 Po Box 45772 SUMMERFIELD, NC 27358 BALTIMORE, MD 21297-5772 Nicole Powers Bryan Bown 336 643-0607 800 336-5191 Ownership: Dr. Brian Enright - 100% Not-for-profit corp 76) Vendor # 39678 81) Vendor # 19493 Novak Educational Consulting, Inc. SANDY HOOK PROMISE FOUNDATION 195 Duck Pond Dr 13 CHURCH HILL ROAD Groton, MA 01450 NEWTOWN, CT 06470 Lindie Johnson **David Conrad** 617 3623606 203 304-9780 Ownership: Kate Novak - 100% Not-for-profit corp 77) 82) Vendor # 89681 Vendor # 99224 STAND FOR CHILDREN LEADERSHIP ONEGOAL CENTER, INC. 180 N. WABASH AVE STE 800 2121 SW Broadway #150 CHICAGO, IL 60601 Portland, OR 97201 <u>Lindsey Nurczyk</u> <u>Jefferson Morgan</u> 773 916-4017 800 6634032 Not-for-profit corp Not-for-profit corp 78) Vendor # 95441 PEGGIE BURNETT DBA WISE LEADERSHIP83) Vendor # 50134 CONSULTING **URBAN INITIATIVES INC. NFP.** 4740 S. EVANS 650 WEST LAKE, #340 CHICAGO, IL 60615 CHICAGO, IL 60661 Peggie Burnett-Wise Julie Chelovich Perconte 312 927-8295 312 715-1763 Ownershhip: Peggie Burnett-Wise - 100% Not-for-profit corp