# AMEND BOARD REPORT 21-0623-PR24 AUTHORIZE THE PRE-QUALIFICATION STATUS OF AND FINAL RENEWAL AGREEMENTS WITH VARIOUS TECHNICAL SERVICE CONSULTANTS

#### THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the pre-qualification status of and final renewal agreements with various vendors to provide consulting services related to special project management system improvements to the district at an estimated annual cost set forth in the Compensation Section of this report. Written documents exercising this option are currently being negotiated. No payment shall be made to Vendors during the option period prior to execution of their written document. The pre-qualification status approved herein shall automatically rescind as to a Vendor in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report. Information pertinent to this option is stated below.

This August 2023 amendment is necessary to increase the Not To Exceed amount from \$30,000,000 to \$37,500,000 for the term ending December 31, 2023.

Contract Administrator: Munoz, Rigoberto / 773-553-2280

# **USER INFORMATION:**

Project 12510 - Information & Technology Services

Manager: 42 West Madison Street

Chicago, IL 60602 Volpe, Mr. Guido C 773-553-1300

#### **ORIGINAL AGREEMENT:**

The original agreements (authorized by Board Report 18-0627-PR17) in the amount of \$15,000,000 was for a term commencing July 1, 2018 and ending June 30, 2019, with the Board having four (4) options to renew for one (1) year terms. The agreements were renewed (authorized by Board Report 19-0522-PR12) in the amount of \$15,000,000 for a term commencing July 1, 2019 and ending June 30, 2020. An additional 21 new Vendors ("Additional Vendors") were added pursuant to a supplemental solicitation 19-350015. The agreements for the Additional Vendors were for a term commencing July 1, 2019 and ending June 30, 2020 with the Board having three (3) options to renew for one (1) year terms. The agreements were renewed (authorized by Board Report 20-0527-PR14) in the amount of \$15,000,000 for a term commencing July 1, 2020 and ending June 30, 2021. The original agreements were awarded on a competitive basis pursuant to former Board Rule 7-2.

#### **OPTION PERIOD:**

The pre-qualification status and the term of each agreement is being renewed for two (2) years commencing July 1, 2021 and ending June 30, 2023 <u>December 31, 2023</u>. A six (6) month no-cost extension was approved by the Chief Procurement Officer, and executed to extend the term end date from June 30, 2023 to December 31, 2023. Accordingly, this amendment is for an increase to the NTE only.

#### **OPTION PERIODS REMAINING:**

There are no more option periods remaining.

## **SCOPE OF SERVICES:**

Vendors will continue to provide project-based consulting services for fixed duration projects or short term staff augmentation. Pre-qualified vendors will provide services in one or more of the following categories as set forth in the agreements.

Group A: Project Management and Strategy. This domain is inclusive of the following roles: Project Manager, Analysts (Business, Data, Technical), Technical Writer, Test Manager/Coordinator/Tester, Change Management Specialist

Group B: Infrastructure and Client Computing. This domain is inclusive of the following roles: Network Engineer, Windows Server Engineer, UNIX/Linux Server Engineer, Storage Engineer, Oracle Supercluster Engineer, Device Engineer (Mac), Device Engineer (Chromebook), Device Engineer (iOS), Windows Device Management Engineer, Mac Device Management Engineer, iOS Device Management Engineer

Group C: Application and Data Management. This domain is inclusive of the following roles: Oracle/SQL Database Administrator, Software Developer (.Net, OAF/ADF, Full Stack, Javascript), Systems Administrator (Windows, Solaris, Linux), Data Scientist, ETL Developer (SSIS, SQL, Ab Initio)

Group D: Identity Management and Cyber Security. This domain is inclusive of the following roles: Identity Management Architect, Identity Management Developer, Cloud Engineer, Information Security Operations Engineer, Information Security Auditing/Pen Test Engineer, Information Security Analyst/Policy Writer

#### **DELIVERABLES:**

Vendors will continue to provide:

Project Based Work: The ITS team serves as the primary implementation project manager on most enterprise level technology projects. To achieve its implementation goals, from time to time, ITS may require a pre-qualified partner to play various roles on these projects. The projects are of varying degrees of length, but all will have pre-defined start and end dates. These roles include, but are not limited to, enhancement development, new functionality/module implementation support, system architecture, report development, functional analysis, business analysis, change management, project management, and post-implementation production support. Pre-qualified vendors, if requested by the Board, shall provide qualified individual consultants to perform specific roles on projects under the management of CPS staff. The actual skill sets and projects will vary, and pre-qualified firms will be presented with a formal Statement of Work (SOW) with the specific requirements when needed by ITS.

Staff Augmentation: From time-to-time departments are faced with unexpected staffing shortages that need to be addressed in order to comply with the Board's administrative operations in support of the district. Therefore, this pool of pre-qualified vendors has been selected as candidates to provide temporary staffing services during these times with personnel that have a variety of skills necessary to fill temporary personnel deficits for short and long-term assignments. During the term of the contract, pre-qualified firms will respond to Staff Augmentation Requests and, if accepted by CPS, will provide, on an as needed basis, qualified individuals to perform a variety of technology based services as directed by ITS. Staffing requirements will vary depending upon the needs of the various Board's departments and school offices.

#### **OUTCOMES:**

Vendor's services will result in the following organizational supports or benefits. Administrative:

- 1. Execution of this pool will allow for a consolidation or replacement of multiple existing Board 'tech' consulting agreements.
- 2. Use of a centralized/consolidated pool will allow for greater fidelity in tracking district technology spend in the aggregate.

- 3. The pool will be used as the vehicle for staffing the first formalized District Technology Project Roadmap
- 4. Vendor performance will be assessed per annum and adjusted as required based on performance as part of the renewal process.

## Scope Based:

- 1. The primary outcome for staff augmentation services is continued operational stability in the event of staffing shortages. Primarily, this involves day to day continuity around the CPS internet and phone network and critical enterprise application systems such as email, student information, e-business and HR
- 2. The primary outcome for project based engagements will vary by project. Approved FY21 projects are organized into support of three portfolios: initiatives will align to organizational goals around academic progress, financial stability and integrity.

## **COMPENSATION:**

Vendors shall be paid in accordance with prices contained in their agreement. Estimated sum to all pre-qualified vendors for pre-qualification term shall not exceed below:

\$15,000,000, FY22 \$15,000,000, FY23 \$7,500,000, FY24

Cost associated herewith shall be reported to the Board on a quarterly basis pursuant to Board Rule 7-10.

#### **AUTHORIZATION:**

Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize Chief Information Officer to execute all ancillary documents required to administer or effectuate this option agreement.

## **AFFIRMATIVE ACTION:**

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts, (M/WBE Program), the Business Diversity goals for this pool are 40% MBE and 10% WBE. This vendor pool is comprised of 59 vendors, with 20 23 MBEs and 12 13 WBEs. The User group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and diverse subcontractors.

## LSC REVIEW:

Local School Council approval is not applicable to this report.

## FINANCIAL:

Various Funds ITS, Unit 12510

\$15,000,000, FY22

\$15,000,000, FY23

\$7,500,000, FY24

Not to exceed \$30,000,000 <u>\$37,500,000</u> for the two (2) year renewal term. Future year funding is contingent upon budget appropriation and approval.

CFDA#: Not Applicable

## **GENERAL CONDITIONS:**

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:

PATRICIA HERNANDEZ
Acting Chief Procurement Officer

Approved:

PEDRO MARTINEZ
Chief Executive Officer

Approved as to Legal Form: 🦐

RUCHI VERMA General Counsel

5) 1) Vendor # 19820 Vendor # 67308 AGEATIA TECHNOLOGY CONSULTANCY **ACTIVE OFFICE SOLUTION LLC** SERVICES INC. 3839 WEST DEVON AVE. 949 N. PLUM GROVE ROAD SCHAUMBURG, IL 60173 CHICAGO, IL 60659 Charlie Jung Chandra Srinivasan 773 539-3333 847 517-8415 Ownership: Charlie Jung 95% Jun Jung 5% Ownership: Chandra Srinivasan 100% 2) 6) Vendor # 19815 Vendor # 11912 ADAGE TECHNOLOGIES, INC. AT&T CORP. 10 S RIVERSIDE PLAZE SUITE 1500 ONE AT AND T WAY BEDMINSTER, NJ 07921-0752 CHICAGO, IL 60606-3836 Tom Ogan Keneese Mcnamer 312 258-1200 312 364-2982 Ownership: Roy Chomko 90.4762%, Mathieu Ownership: AT and T Inc 100% Agee 9.5238% 7) Vendor # 42835 3) Vendor # 13462 AURA INNOVATIVE TECHNOLOGY, INC. ADVANCE ELECTRONIC & COMPUTER INC. 223 W. JACKSON BLVD SUITE 975 3506 S. STATE STREET, UNIT 208 CHICAGO, IL 60646 CHICAGO, IL 60609 James Chen Dan Gan 312 479-6211 312 326-6188 Ownership: James Chen 100% Ownership: Dan Gan 100% 8) Vendor # 31341 4) B2B STRATEGIC SOLUTIONS, INC. Vendor # 19018 ADVANCED SYSTEMS CONSULTANT, INC. 150 N MICHIGAN AVE PO BOX 3176 CHICAGO, IL 60601 JOLIET, IL 60434-3176 Donna Bryant Rosemarie Wennlund 312 368-1700 815 521-9924 Ownership: Donna Bryant 100% Ownership: Rosemarie Wennlund 100%

9) 13) Vendor # 19836 Vendor # 16663 **B2 HOLDING CORPORATION DBA** CHICAGO ADVISORS LLC BLACKWELL MANAGEMENT SOLUTIONS, 1440 SHERIDAN ROAD LLC WILMETTE, IL 60091 59 KEVIN ANDREW DRIVE Baruna Singh SCHAUMBURG, IL 60194 310 691-0503 Pamela Blackwell 312 513-3221 Ownership: Baruna Singh 51%, Satyajit Singh 49% Ownership: Pamela Blackwell 100% 14) 10) Vendor # 94558 Vendor # 42836 CHRISTOPHER TOCZYCKI INC C2S TECHNOLOGIES INC. 1068 ARCADY DRIVE 1837 156TH AVE NE, SUITE A303 LAKE FOREST, IL 60045 BELLEVUE, WA 98007 Christopher Toczycki Rajesh Brundala 847 308-7265 425 562-9175 Ownership: Christopher Toczycki 100% Ownership: Jagan Chitiprolu 51% Navya Chitiprolu 49% 15) Vendor # 63035 11) CLARITY PARTNERS, LLC Vendor # 63673 20 N. CLARK ST, STE 3600 CDW GOVERNMENT, LLC CHICAGO, IL 60602 300 NORTH MILWAUKEE AVE. Rodney Zech VERNON HILLS, IL 60061 312 920-0550 Melissa Goldman 877 489-8641 Ownership: David Namkung 51%, Rodney Zech, 49% Ownership: CDW Government LLC is a wholly owned subsidiary of CDW LLC; which is a wholly owned subsidiary of CDW Corporation. Vendor # 94462 COMPUTER AID, INC. which trades under the ticker symbol CDW on the NASDAQ Stock Exchange 10 South LaSalle, Suite 1000 Chicago, IL 60603 12) Ron Alcaraz Vendor # 45047 **CELENIUM CORPORATION** 630 561-9411 4104 CHAMPION ROAD NAPERVILLE, IL 60564 Ownership: Anthony J Salvagio 100% Ahmad Sultan 630 865-6861 Ownership: Ahmad Sultan 100%

17) 21) Vendor # 20861 Vendor # 41798 COMPUTER SERVICES AND CONSULTING, GARTNER, INC. INCORPORATED DBA CSC CONSULTING 56 TOP GALLANT RD. **GROUP & CSC LEARNING** STAMFORD, CT 06902 16W241 S FRONTAGE ROAD, SUITE 40 **Bob Cutler** BURR RIDGE, IL 60527 203 964-0096 Babylon S. William 855 462-2267 Ownership: Bob Cutler 100% Ownership: Caroline Sanchez Crozier, 100% 22) Vendor # 49043 18) HITACHI VANTARA LLC Vendor # 19852 2535 AUGUSTINE BLVD DIVERSIFIED TECHNOLOGY INC. SANTA CLARA, CA 95054 65 E. WACKER PLACE Sridhar Jambula CHICAGO, IL 60601 408 772-5279 Darryl Henry 312 362-9600 Ownership: Hitachi Information and Telecommunications Systems Global HOldings Ownership: Darryl Henry 100% Corporation 99.6% 19) 23) Vendor # 16547 Vendor # 45053 INFOJINI, INC. EXPERIS US, INC. 100 MANPOWER PLACE 10015 OLD COLUMBIA RD SUITE B 215 MILWAUKEE, WI 53212 COLUMBIA, MD 21046 Steve Feest Sandeep Harjani 443 257-0086 312 217-8765 Ownership: Manpower 100% Ownership: Sandeep Harjani 100% 20) 24) Vendor # 18474 Vendor # 79776 FOLLETT CONTENT SOLUTIONS, LLC INNOFIN SOLUTIONS LLC 1340 RIDGEVIEW DRIVE 1745 Shea Center Dr MCHENRY, IL 60050 Highlands Ranch, CO 80129 Tom Foster Kim Champion 888 511-5114 720 8196977 Ownership: InnoFin Consulting Inc 25%, EBCS Ownership: Anthony R Fister 100% Inc 25%, Geyer Technology Solutions 25%, Spinnaker Solutions 25%

25) 29) Vendor # 45058 Vendor # 45055 INTEGRATED TECHNOLOGY SOLUTIONS KASTECH SOLUTIONS LLC AND SERVICES, INC. 6918 CORPORATE DR A1 1509 RUTLAND WAY HOUSTON, TX 77036 HANOVER, MD 21076 Sri Patibandla Shweta Kukreja 281 724-4566 443 889-2295 Ownership: Nagavara S Katamreddy 50% Sridhar Patibandla 50% Ownership: Shweta Kukreja 100% 26) 30) Vendor # 19858 Vendor # 32236 LIBRARY VIDEO COMPANY DBA SAFARI IYKA ENTERPRISES, INC. **MONTAGE** 2707 TURNBERRY RD. FIVE TOWER BRIDGE, SUITE 700, 300 BARR ST. CHARLES, IL 60174 HARBOR DRIVE Poonam Gupta Krishan WEST CONSHOHOCKEN, PA 19428 630 372-3900 X 105 Judith C. Koss 610 645-4000 Ownership: Poonam Gupta Krishan 100% 27) Ownership: Andrew Schlessinger 100% Vendor # 19217 JS TECHNOLOGY SOLUTIONS INC. 31) Vendor # 19797 3043 W. NORTH SHORE AVE. M.P.S.K., INC. DBA THE SYBER CHICAGO, IL 60645 **TECHNOLOGY GROUP** Jonathan Serle 333 S. WABASH SUITE 2700 773 865-2424 CHICAGO, IL 60604 Michael Powell Ownership: Jonathan Serle 100% 312 568-7190 28) Vendor # 19860 Ownership: Michael Powell 100% JUDGE TECHNICAL SERVICES, INC. DBA JUDGE TECHNICAL STAFFING 32) Vendor # 19882 151 S. WARNER ROAD, SUITE 100 MAETECH INC. **WAYNE, PA 19087** 3702 CAPRI CT. Jared Cohler GLENVIEW, IL 60025 312 585-0683 Maleka Sumar 312 351-5322 Ownership: Judge Group 100% Ownership: Maleka Sumar 100%

33) 37) Vendor # 40352 Vendor # 12030 MONTEL TECHNOLOGIES, LLC MAVENSOLVE LLC 3333 WARRENVILLE RD SUITE 200 5701 Industrial Ave LISLE, IL 60532 LOVES PARK, IL 61111 Dinkar Karumuri Ray Montelongo 630 235-8456 815 966-1267 Ownership: Dinkar Karumuri Ownership: Ray Montelongo 90%, Megan Montelongo 10% 34) Vendor # 70158 38) MIGRATION METRICS LLC Vendor # 83836 NEXT GENERATION, INC. 3246 JULINGTON CREEK RD. 444 WEST LAKE STREET, SUITE 1940 JACKSONVILLE, FL 32223 CHICAGO, IL 60606 Glen Bailey **Darrell Higueros** 312 543-4762 312 416-8699 Ownership: Glen Bailey 100% Ownership: Darrell Higueros 100% 35) Vendor # 67404 39) THE WILLIAM EVERETT GROUP Vendor # 45056 NOVALINK SOLUTIONS LLC 35 EAST WACKER DRIVE, STE 3100 2180 SATELLITE BLVD SUITE 400 CHICAGO, IL 60601 **DULUTH, GA 30097** Ellen Turner Huu Phan 312 564-5680 770 239-1641 Ownership: Ellen Turner 100% Ownership: Huu Phan 100% 36) Vendor # 87711 40) MIRAGE SOFTWARE, INC. DBA BOURNTEC Vendor # 19698 OMKAYA CONSULTING INC. SOLUTIONS, INC. 1632 CLARA CT 1701 EAST WOODFIELD RD SCHAUMBURG, IL 60173 AURORA, IL 60502 Srujana Gudur Sangita Singh 224 232-5090 630 608-0217 Ownership: Srujana Gudur 100% Ownership: Sangita Singh 60%, Dheerendra Singh 40%

41) 45) Vendor # 21472 Vendor # 16589 POWERSCHOOL HOLDINGS LLC DBA SENTINEL TECHNOLOGIES, INC. POWERSCHOOL GROUP LLC 2550 WARRENVILLE ROAD PO BOX 888408 DOWNERS GROVE, IL 60515 LOS ANGELES, CA 90088-8408 Jack Reidy Mary Toner 630 769-4325 916 5623676 Ownership: Sentinel Technologies Employees Stock Ownership Plan 42.7%, Other Ownership: Onex Partners 49.7% Vista Equity Management Shareholders-individual Partners 49.7% ownership is less than 5%, 23.1% Dennis 42) Hoelzer 16.7%: Mary Hoelzer 12.9%. Vendor # 49040 Non-management shareholders 4.6% PRECISE REQUIREMENTS, LLC 46) 805 LAKE STREET #324 Vendor # 19837 OAK PARK, IL 60301 SERVIO CONSULTING LLC Arlene Gladney 14 HICKORY STREET 708 308-9907 FRANKFORT, IL 60423 Leslie Buenz Ownership: Arlene Gladney 100% 815 770-2666 43) Vendor # 35082 Ownership: Nancy Cooper 100% RL CANNING, INC. 47) 8700 W. BRYN MAWR AVE STE 120N Vendor # 29748 CHICAGO, IL 60631 SMART TECHNOLOGY SERVICES, Rachel Canning **INCORPORATED** 773 693-1900 661 W Lake St, Suite 1N CHICAGO, IL 60661 Ownership: Rachel Canning 70%, Greg Quentiin Patterson Canning 30% 312 612-8225 44) Vendor # 19700 Ownership: Stephen Baker 100% SAVVY TECHNOLOGY SOLUTIONS, LLC 48) 1431 OPUS PL, STE 110 Vendor # 14249 DOWNERS GROVE, IL 60515 SNtial Technologies, Inc. Suba Elangovan 150 N. MICHIGAN AVE. SUITE 2800 630 386-1368 CHICAGO, IL 60601 Sandeep Nain Ownership: Suba Elangovan 95%, Other 312 863-8633 Shareholder 5% Ownership: Sandeep Nain 60%, Reena Nain

40%

49) 53) Vendor # 23659 Vendor # 45057 SOLAI & CAMERON, INC. VIRTUAL PASTIMES, INC. 3410 W VAN BUREN 68 ELM RIDGE RD CHICAGO, IL 60624 STOW, MA 01775 Mallar R. Solai Mark Gruman 773 506-2720 978 837-1751 Ownership: Mallar R. Solai 100% Ownership: Mark Gruman 100% 50) 54) Vendor # 19800 Vendor # 19817 VIRTUCOM, INC. SYMPHONY CORPORATION 22 E. MIFFLIN ST. ST 400 5060 AVALON RIDGE PKWY SUITE 300 MADISON, WI 53703 PEACHTREE CORNERS, GA 30071 Ravi Kalla Tim Prince 608 661-7602 800 890-2611 Ownership: Ravi Kalla 100% Ownership: Jenny Tang 100% 51) 55) Vendor # 85508 Vendor # 90597 THIRD SIGHT TECHNOLOGIES VIVA USA INC. CORPORATION 3601 ALGONQUIN., STE 425 1812 LISSON RD. **ROLLING MEADOWS, IL 60008** NAPERVILLE, IL 60565 Ilango Radhakrishnan Arasar Arullallar 847 368-0860 847 682-5605 Ownership: Vasanthi Ilangovan 100% Ownership: Arasar Arullallar 100% 56) 52) Vendor # 19883 Vendor # 19811 VTECH SOLUTION INC. V-SOFT CONSULTING GROUP INC 1100 H STREET NW, SUITE 750 101 BULLITT LANE, STE 205 WASHINGTON, DC 20005-5479 LOUISVILLE, KY 40222 Anisha Vataliya Melissa Barnett 202 241-0167 502 425-8425 Ownership: Anisha Vataliya 52.5%, Haresh Ownership: Purna Veer 40%, Radhika Veer Vataliya 2.5%, Kapil Kumar 45% 60%

57)

Vendor # 91869 WEBITECTS.COM, INC 2045 W. Grand Ave. Ste. B PMB 81086 Chicago, IL 60612 Bilyan Belchev 312 469-5444

Ownership: Paul Baker 85%, Bilyan Belchev 15%

58)

Vendor # 63090 WYNNDALCO ENTERPRISES, LLC 515 FACTORY RD ADDISON, IL 60101 David R. Andalcio 312 256-9090

Ownership: David R. Andalcio 100%

59)

Vendor # 96795 ZIA LEARNING, INC. 223 RODGERS CT WILLOWBROOK, IL 60527 Robin Gonzales 630 215-7393

Ownership: Robin Gonzales 100%